



Zavarovalnica Triglav d.d.
Miklošičeva 19
Ljubljana

Pursuant to Article 298(4) of the Companies Act (ZGD-1) Zavarovalnica Triglav, d.d., hereby announces

fair copy of the Agenda
of the 36th Annual General Meeting of Zavarovalnica Triglav d.d., Ljubljana, Miklošičeva 19,
to be held on 12 June 2012 at 2 p.m.
in conference hall B1, Verovškova ulica 6ob, Ljubljana.

Agenda:

- 1. Opening of the Annual General Meeting**
 - a) Establishing of the quorum and the presence of Nada Kumar, notary public from Ljubljana, in charge of taking minutes**
 - b) Appointment of the Credentials Committee**

DRAFT RESOLUTION No. 1:

To appoint Mitja Kepec, Lidija Lipavšek and Urška Zupančič as members of the Credentials Committee and Carmen Dobnik as the Chairperson of the Annual General Meeting.

- 2. Presentation of the Annual Report of Zavarovalnica Triglav d.d. for 2011 and the Annual Report of the Triglav Group for 2011, including the opinions given by the chartered auditors, the Annual Internal Audit Report for 2011, the Supervisory Board's Report on the Examination of the Annual Reports of Zavarovalnica Triglav and the Triglav Group**

for 2011 and its Opinion on the Annual Internal Audit Report for 2011 by the Internal Audit Department of Zavarovalnica Triglav

3. Distribution of accumulated profits for 2011, the granting of a discharge to the members of the Management and Supervisory Boards

Distribution of accumulated profits for 2011

DRAFT RESOLUTION No. 3.1:

That accumulated profits of EUR 93,322,070.68 as at 31 December 2011 be distributed as follows:

- part of accumulated profits in the amount of EUR 12,504,331.40 for dividend payments equalling EUR 0.55 gross per share, payable to the shareholders appearing on the Shareholders Register two days following the date of the Annual General Meeting within 30 days of the date this resolution is passed;
- the distribution of the remaining accumulated profits of EUR 108,633,571.25 shall be decided in the following years.

Granting of discharge to the Management Board of Zavarovalnica Triglav d.d.

DRAFT RESOLUTION No. 3.2:

To give discharge to the Management Board of Zavarovalnica Triglav d.d. for the 2011 fiscal year.

Discharge of the Supervisory Board of Zavarovalnica Triglav d.d.

DRAFT RESOLUTION No. 3.3:

To give discharge to the Supervisory Board of Zavarovalnica Triglav d.d. for the 2011 fiscal year.

4. Appointment of auditors for the 2012 fiscal year

DRAFT RESOLUTION No. 4:

To appoint the audit firm ERNST & YOUNG Revizija, poslovno svetovanje, d.o.o., Dunajska cesta 111, 1000 Ljubljana, as auditors of Zavarovalnica Triglav d.d for the 2012 fiscal year.

5. Appointment of a Supervisory Board replacement member

DRAFT RESOLUTION No. 5:

To appoint Jože Kaligaro as replacement member of the Supervisory Board with a term of office starting on the date this resolution is passed and ending on 7 April 2013.

6. Discharge and appointment of Supervisory Board's members

DRAFT RESOLUTION No. 6.1:

To discharge as of 12 June 2012 two following two members of the Supervisory Board, shareholder representatives: Anton Ribnikar, appointed at the 32nd General Meeting of Shareholders on 6 April 2009, and Vladimir Uršic, appointed at the 34th General Meeting of Shareholders on 28 June 2010.

DRAFT RESOLUTION No. 6.2:

To appoint Matjaž Jauk and Gregor Kastelic as members of the Supervisory Board, shareholder representatives, with a four-year (4) term of office starting on the date following the date this resolution is passed at the General Meeting of Shareholders, i.e. on 13 June 2012.

Ljubljana, 25 May 2012

Management Board of Zavarovalnica Triglav, d.d.